

**Date: 20-09-2025**

**To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Kala Ghoda, Fort,  
Mumbai- 400 001**

**Security Id: SGLRES  
Scrip Code: 526544  
ISIN: INE967B01028**

**Dear Sir/Madam,**

**SUBJECT: NEWSPAPER ADVERTISEMENT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS OF THE COMPANY FOR QUARTER ENDED JUNE 30, 2025.**

**REF: REGULATION 47 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed copies of the newspaper advertisement regarding standalone and consolidated un-audited financial results of the company for the quarter ended June 30, 2025, which were considered and approved by the Board of Directors in their meeting held on September 19, 2025. The advertisement was published in newspaper published by Financial Express Viz.

**1. Financial Express (Gujarati) dated September 20, 2025 on page no.3**

It is to further inform that we have given advertisement to be published in both Financial Express (English) and Financial Express (Gujarati). But due to some technical issue, they could publish in only Financial Express (Gujarati) newspaper only. And we have received confirmation that it will be published in tomorrow's newspaper.

Thanking You,

**For, SGL RESOURCES LIMITED**

KANTILAL  
VRAJLAL  
LADANI  
Digitally signed by  
KANTILAL VRAJLAL  
LADANI  
Date: 2025.09.20  
16:22:54 +05'30'

**Mr.Kantilal Ladani  
Whole Time Director & CFO  
(DIN: 00016171)**

# સોનાના વાયદામાં રૂ. ૩૩૮ અને ચાંદીમાં રૂ. ૧, ૧૬૬નો ઉછાળો

કોમોડિટી બ્યૂરો મુંબઈ, તા. ૧૯

દેશના અગ્રણી કોમોડિટી રેગ્યુલેટર એક્સચેન્જ એમસીએક્સ પર વિવિધ કોમોડિટી વાયદા, ઓપ્શન્સ અને ઈનેક્સ ફ્યુચર્સમાં રૂ. ૧૨૨૫૧૭.૦૧ કરોડનું ટર્નઓવર નોંધાયું હતું. કોમોડિટી વાયદાઓમાં રૂ. ૧૬૮૪૧.૨૯ કરોડનાં કામકાજ છયાં હતાં. કોમોડિટી ઓપ્શન્સમાં રૂ. ૧૦૫૬૭૫.૭૨ કરોડનું નોશનલ ટર્નઓવર નોંધાયું હતું. કોમોડિટી ઓપ્શન્સમાં કુલ પ્રીમિયમ ટર્નઓવર રૂ. ૮૩૦.૨૬ કરોડનું હતું. કીમતી ધાતુઓમાં સોના-ચાંદીના વાયદાઓમાં રૂ. ૧૪૩૦૭.૪૩ કરોડનાં કામકાજ છયાં હતાં. એમસીએક્સ સોનું ઓક્ટોબર વાયદો ૧૦ ગ્રામદીઠ રૂ. ૧૦૮૨૫૪ના ભાવે ખૂલી, ઉપરમાં રૂ. ૧૦૯૬૭૯ અને નીચામાં રૂ. ૧૦૮૧૫૮ના મહાળે અછડાઈ, સામે રૂ. ૩૩૮ વધી રૂ. ૧૦૮૩૯૦ના ભાવે બોલાયો હતો. ગોલ્ડ-ગિની સપ્ટેમ્બર વાયદો ૮ ગ્રામદીઠ રૂ. ૨૯૨ વધી રૂ. ૮૭૨૨૯૬ હતો. ગોલ્ડ-પેટલ સપ્ટેમ્બર વાયદો ૧ ગ્રામદીઠ રૂ. ૩૧ વધી રૂ. ૧૦૮૯૯ના ભાવે બોલાયો હતો. સોનું-મિની ઓક્ટોબર

વાયદો ૧૦ ગ્રામદીઠ રૂ. ૩૩૮ વધી રૂ. ૧૦૮૩૪૨ હતો. ગોલ્ડ-ટેનસપ્ટેમ્બર વાયદો ૧૦ ગ્રામદીઠ રૂ. ૧૦૮૩૫૧ના ભાવે ખૂલી, ઉપરમાં રૂ. ૧૦૮૭૯૫ અને નીચામાં રૂ. ૧૦૮૩૩૦ના સ્પર્શી, રૂ. ૧૦૮૨૫૬ના આગલા બંધ સામે રૂ. ૩૩૮ વધી રૂ. ૧૦૮૬૭૯ અને નીચામાં રૂ. ૧૦૮૧૫૮ના મહાળે અછડાઈ, સામે રૂ. ૩૩૮ વધી રૂ. ૧૦૮૩૯૦ના ભાવે બોલાયો હતો. ગોલ્ડ-ગિની સપ્ટેમ્બર વાયદો ૮ ગ્રામદીઠ રૂ. ૨૯૨ વધી રૂ. ૮૭૨૨૯૬ હતો. ગોલ્ડ-પેટલ સપ્ટેમ્બર વાયદો ૧ ગ્રામદીઠ રૂ. ૩૧ વધી રૂ. ૧૦૮૯૯ના ભાવે બોલાયો હતો. સોનું-મિની ઓક્ટોબર

મહાળે અછડાઈ, રૂ. ૧૨૭૧૩૨ના આગલા બંધ સામે રૂ. ૧૧૬૬ વધી રૂ. ૧૨૮૨૯૮ હતો. કિલોદીઠ ચાંદી-મિની નવેમ્બર વાયદો રૂ. ૧૨૧૭ વધી રૂ. ૧૨૩૨૮ હતો. ચાંદી-માઈકો નવેમ્બર વાયદો રૂ. ૧૧૮૦ વધી રૂ. ૧૨૨૨૯ના સ્પર્શી, રૂ. ૫૫૫૫ના સ્પર્શી, રૂ. ૫૫૫૫ના આગલા બંધ સામે રૂ. ૩૬૫૨ વધી રૂ. ૩૬૫૨ વધી રૂ. ૨૯૬ થી સપ્ટેમ્બર વાયદો

રૂ. ૫૫૬૦ના સ્પર્શી, રૂ. ૫૫૬૦ના આગલા બંધ સામે રૂ. ૩૬૫૨ વધી રૂ. ૩૬૫૨ વધી રૂ. ૨૯૬ થી સપ્ટેમ્બર વાયદો રૂ. ૫૫૬૦ના સ્પર્શી, રૂ. ૫૫૬૦ના આગલા બંધ સામે રૂ. ૩૬૫૨ વધી રૂ. ૩૬૫૨ વધી રૂ. ૨૯૬ થી સપ્ટેમ્બર વાયદો

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મેન્સા તેલ સપ્ટેમ્બર વાયદો કિલોદીઠ રૂ. ૯૯૦ના ભાવે ખૂલી, રૂ. ૪.૮૬ થી રૂ. ૮૮૬.૬ રૂ. ૧.૩ થી રૂ. ૨૫૭.૭ના ભાવે ટ્રેડ છઈ રહ્યો હતો. નેચરલ ગેસ-મિની સપ્ટેમ્બર વાયદો રૂ. ૧.૫ થી રૂ. ૨૫૭.૬ના ભાવે બોલાયો હતો. કૃષિચીણા વાયદાઓમાં

એમસીએક્સ પર સોનાના વાયદાઓમાં રૂ. ૭૨.૫૨ કરોડ, સીસું અને સીસું-ચાંદીના વિવિધ વાયદાઓમાં રૂ. ૩૧.૦૧ કરોડ, જસત અને મિનીના વાયદાઓમાં રૂ. ૭૨૪૮.૯૫ કરોડનાં કામકાજ છયાં હતાં. તાંબાના વાયદાઓમાં રૂ. ૪૭૫.૭૨ કરોડ, ઈલેક્ટ્રિસિટીના વાયદામાં રૂ. ૧૩.૭૮ કરોડનાં કામકાજ

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## Shivanika Foods Private Limited

Regd. Office : SH 415, Shah and Nahar Industrial Estate Dr. E. Moses Road, Tel No: +180026 76190 Email id : navneet.deora@shivanikafoods.com U15132MH2019PTC329726

### Public Notice

This is to notify all stockists, wholesalers, retailers, consumers and the public at large that pursuant to the press release dated September 3, 2025, issued by the Ministry of Finance and in line with the decisions taken at the 56th GST Council meeting, the Goods and Services Tax (GST) rate applicable to several of our Product has been revised from 12%/18% to 5%, effective from September 22, 2025 (void notification).

In view of this change, the Maximum Retail Prices (MRPs) of the products of Shivanika Foods Private Limited are being suitably revised to reflect the benefit of reduced GST rates. This revision is being undertaken across all the portfolio of SKUs.

As a responsible organisation, Shivanika Foods Private Limited remains committed to passing on the benefit of this GST reform to our end consumer, thereby ensuring enhanced affordability and accessibility of all our products

You may scan the QR code below for quick access to the complete list of revised MRPs of our SKU's.

QR CODE



By Order of the Board For Shivanika Foods Private Limited

For Shivanika Foods Pvt Ltd Sandeep Singh Director DIN : 01277984

Place: Mumbai Date: 18 September 2025

## SGL Resources Limited

Regd Office - 506, 5th Floor, Venus Atlantis, Near Shell Petrol Pump, Prahalad Nagar Road, Anand Nagar Road, Ahmedabad, Gujarat - 380015 | mail - cs@sglgis.com | Phone No: 079 49391735 | Web: www.sglgis.com

### EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 (Rs.In Lakhs)

Particulars	Standalone				Consolidated			
	Quarter ending 30.06.2025 (Unaudited)	Quarter ended 31.03.2025 (Audited)	Quarter ended 30.06.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)	Quarter Ended 30.06.2025 (Unaudited)	Quarter ended 31.03.2025 (Audited)	Quarter Ended 30.06.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
Total income from operations (net)	471.61	144.16	1774.90	4871.29	471.61	144.16	1774.90	4871.29
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	25.31	(105.72)	102.12	145.23	25.15	(100.68)	102.11	150.09
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	25.31	(105.72)	102.12	145.23	25.15	(100.68)	102.11	150.09
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(2.76)	(16.21)	46.58	140.40	(2.92)	(11.18)	46.58	145.25
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(2.76)	(18.72)	46.58	137.89	(2.92)	(13.69)	46.58	142.74
Equity Share Capital	5009.60	5009.60	3362.14	5009.60	5009.60	5009.60	3362.14	5009.60
Other equity	0.00	0.00	0.00	13479.49	0.00	0.00	0.00	13478.59
Earnings Per Share (of Rs. 2/- each) (for continuing and discontinued operations) -								
Basic :	(0.00)	(0.01)	0.03	0.08	(0.00)	(0.00)	0.03	0.08
Diluted:	(0.00)	(0.01)	0.03	0.08	(0.00)	(0.00)	0.03	0.08

Notes: 1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on September 19, 2025. 2. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Year ended Standalone and Consolidated Financial Results are available on the Stock Exchange website www.bseindia.com and on company's website www.sglgis.com 3. The above results for the quarter ended on June 30, 2024 has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

Place: Ahmedabad Date: September 19, 2025



For SGL Resources Limited Sd/- Mr. Kantilal Ladani - Whole-Time Director & CFO - DIN: 00016171

## ICICI PRUDENTIAL LIFE INSURANCE

ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED  
CIN: L66010MH2000PLC127837  
Registered Office: 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India  
Tel: 022 4039 1600; Fax: 022 2437 6638  
Website: www.iciciprulife.com; E-mail: investor@iciciprulife.com

### NOTICE OF POSTAL BALLOT

Members of ICICI Prudential Life Insurance Company Limited (the Company) are hereby informed that the Company has completed dispatch of Postal Ballot Notice (Notice) through electronic mode, on Friday, September 19, 2025, to all the Members whose e-mail address was registered with the Company/Depositories, as on the cut-off date i.e. Friday, September 12, 2025.

The Postal Ballot is being conducted pursuant to Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (Act), read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 read with General Circular dated September 19, 2024 read with General Circular dated September 25, 2023 issued by Ministry of Corporate Affairs (MCA Circulars), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India and other applicable law, rules and regulations including any statutory modification(s) or re-enactment(s) thereof for the time being in force for seeking approval of the Members by way of voting through electronic means (remote e-voting) only in relation to the appointment of Mr. Naveen Tahilyani (DIN: 06594510) and Mr. Samit Upadhyay (DIN: 11288692) as Non-Executive Director(s) of the Company, liable to retire by rotation, with effect from September 13, 2025.

Members are requested to note the following information and instructions, in this regard:

- A person who was not a Member as on Friday, September 12, 2025, shall consider the Notice for information purposes only.
- In terms of MCA circulars, physical copies of the Postal Ballot Notice, along with the Postal Ballot forms, have not been sent to any Member. Pursuant to Secretarial Standards on General Meeting read with MCA Circulars, Members are informed that the business is to be transacted by postal ballot which includes voting by electronic means. Accordingly, the communication of the assent or dissent of members in respect of the item of special business(es) to be transacted through Postal Ballot, would only take place through the remote e-voting system.
- The Notice is available on the Company's website at www.iciciprulife.com and can also be accessed through the website of the stock exchange(s) where the shares of the Company are listed, namely the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.
- The Company has engaged the services of National Securities Depository Limited (NSDL) as the authorised agency for facilitating the remote e-voting. Hence, the Notice of Postal Ballot is also available on the website of NSDL at www.evoting.nsdl.com.
- Members are requested to intimate changes pertaining to their bank details, ECS mandates, email addresses, nominations, power of attorney, change of address/name, etc. to their Depository Participants (DPs). Any such changes effected by the DPs will automatically reflect in the Company's subsequent records. Further, please quote DP ID & Client ID/Folio No. in every correspondence with the RTA and/or the Company.
- Pursuant to the on-going 'Saksham Niveshak' campaign initiated as per directive of Investor Education and Protection Fund, Ministry of Corporate Affairs, this Notice may be also treated as a reminder to update pending KYC and bank details, to claim the unpaid/unclaimed dividends prior to the transfer of unpaid/unclaimed dividend and equity shares of the Company to the Investor Education and Protection Fund. The details of unclaimed dividend are also available on the website of the Company at www.iciciprulife.com.
- The remote e-voting period commences on Saturday, September 20, 2025, at 9.00 a.m. IST and concludes on Sunday, October 19, 2025, at 5.00 p.m. IST.
- In accordance with the MCA circulars, only those Members whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e. Friday, September 12, 2025, shall be entitled to cast their vote through remote e-voting during the e-voting period.
- Manner of registering/updating email addresses/mobile number: Members holding shares in dematerialized mode, who have not registered/updated their email address/mobile number with their Depository Participants (DPs), are requested to register/update the same with the DPs where they maintain their demat accounts, in order to access e-voting facility.
- Members are further requested to note that:
  - The remote e-voting module shall be disabled after 5.00 p.m. IST on Sunday, October 19, 2025 and pursuant to Secretarial Standards, it is clarified that postal ballot received from a Member beyond the said date will not be valid and hence Members shall not be allowed to vote beyond the said date and time;
  - Once the vote is cast, whether partially or otherwise, the Member shall not be allowed to change it subsequently or cast the vote again.
- The resolutions, if approved, shall be deemed to have been passed on the last date of e-voting i.e. Sunday, October 19, 2025. The results of the Postal Ballot shall be declared on or before Tuesday, October 21, 2025, by communication to the stock exchange(s) on which equity shares of the Company are listed. The same shall also be displayed at the Registered as well as Corporate Office of the Company and can be accessed on the Company's website at www.iciciprulife.com and on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.
- In case of any query or grievance pertaining to remote e-voting, Members may refer the Frequently Asked Questions (FAQs) and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com or send a request to Mr. Amit Vishal, Deputy Vice President, NSDL, T301, 3rd Floor, Naman Chambers, G Block, Plot No- C-32, Bandra Kurla Complex, Bandra East, Mumbai- 400051. Email: evoting@nsdl.com. Tel: 022 - 4886 7000. Alternatively, Members may also write to Ms. Priya Nair, Company Secretary at investor@iciciprulife.com or may reach out at telephone no: 022 4039 1600.

For ICICI Prudential Life Insurance Company Limited  
Priya Nair  
Company Secretary  
ACS 17769

Place: Mumbai  
Date: September 19, 2025

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## SAATVIK FOR A BETTER FUTURE

### SAATVIK GREEN ENERGY LIMITED

Our Company was incorporated as 'Saatvik Green Energy Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated May 29, 2015, issued by the Registrar of Companies, Chandigarh. Our Company was subsequently converted from a private company to a public company, pursuant to resolutions passed by our Board on September 20, 2024 and by our Shareholders dated September 21, 2024, consequent to which its name was changed to 'Saatvik Green Energy Limited', and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on October 3, 2024. For further details, see 'History and Certain Corporate Matters' on page 321 of the Red Herring Prospectus dated September 15, 2025 ('RHP' or 'Red Herring Prospectus') filed with the RoC.

Corporate Identity Number: U40106HR2015PLC075578  
Registered Office: Vill. Dubli, V.P.O. Bihla Tehsil, Ambala - 133 101, Haryana, India  
Corporate Office: Tower A, IFFCO Complex, Plot No. 3, Institutional Area, Sector 32, Gurugram 122 001, Haryana, India  
Contact Person: Bhagya Hasija, Company Secretary and Compliance Officer, Telephone: 0124-3626755; Email: investors@saatvikgroup.com; Website: https://saatvikgroup.com/

### CORRIGENDUM - NOTICE TO INVESTORS

This corrigendum dated September 19, 2025 ("Corrigendum") is with reference to the red herring prospectus dated September 15, 2025 ("RHP") in relation to the Offer. In this regard, attention of investors is drawn to the following statement disclosed in the section "Objects of the Offer - Offer expenses" on page 176 of the RHP, which shall be read as mentioned hereunder:

Uploading charges/processing fees for applications made by UPI Bidders using the UPI Mechanism would be as follows:

Members of the Syndicate /RTAs/ CDPs/ Registered Brokers*	₹ 30.00 per valid application (plus applicable taxes) subject to a maximum cap of ₹5.00 million (plus applicable taxes)
Kotak Mahindra Bank Limited	₹ NIL per valid Bid cum Application Form (plus applicable taxes). The Sponsor Bank shall be responsible for making payments to third parties such as the remitter bank, the NPCI and such other parties as required in connection with the performance of its duties under applicable SEBI circulars, agreements and other Applicable Laws.
HDFC Bank Limited	₹ NIL per valid Bid cum Application Form (plus applicable taxes). The Sponsor Bank shall be responsible for making payments to third parties such as the remitter bank, the NPCI and such other parties as required in connection with the performance of its duties under applicable SEBI circulars, agreements and other Applicable Laws.

\*The total uploading charges / processing fees payable for applications made by UPI Bidders will be subject to a maximum cap of ₹5.00 million (plus applicable taxes). In case the total uploading charges/processing fees payable exceeds ₹5.00 million (plus applicable taxes) then the amount payable for using UPI Mechanism would be proportionately distributed based on the number of valid applications such that the total uploading charges / processing fees payable does not exceed ₹5.00 million (plus applicable taxes).

The above notice shall be read in conjunction with the RHP, advertisements, the Bid cum Application Forms and the Abridged Prospectus, and the above disclosure will be included in the Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, including in the section titled "Objects of the Offer".

All capitalised terms used in this addendum shall unless the context otherwise requires, have the same meanings as ascribed in the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>DAM Capital Advisors Limited</b> Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: saatvik ipo@damcapital.in Investor Grievance ID: complaint@damcapital.in Website: www.damcapital.in Contact person: Chandresh Sharma / Puneet Agnihotri SEBI Registration No.: MB/IN000011336	<b>Ambit Private Limited</b> Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India Telephone: +91 22 6623 3030 E-mail: saatvik.ipo@ambit.co Investor Grievance ID: customerservice@ambit.co Website: www.ambit.co Contact person: Anmol Modi SEBI Registration No.: INM000010585	<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: saatvik.ipo@motilalosal.com Investor Grievance ID: moialprefressal@motilalosal.com Website: www.motilalosalgroup.com Contact person: Sukant Goel / Ronak Shah SEBI Registration No.: INM000011005	<b>KFINTECH Technologies Limited</b> Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Telephone: +91 40 67162222 E-mail: saatvik.ipo@kfinance.com Investor Grievance ID: einward.ris@kfinance.com Website: www.kfinance.com Contact person: M. Murali Krishna SEBI Registration No.: INR000000221

### COMPANY SECRETARY AND COMPLIANCE OFFICER

Bhagya Hasija  
Tower A, IFFCO Complex, Plot No. 3, Institutional Area, Sector 32, Gurugram 122 001, Haryana, India; Telephone: 0124 3626755; E-mail: investors@saatvikgroup.com

Investors can contact the Registrar to the Offer or Company Secretary and Compliance Officer in case of any pre or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode and unblocking of funds. For all Offer related queries and for redressal of complaints, investors may also write to BRLMs.

Place: Ambala, Haryana  
Date: September 19, 2025

For SAATVIK GREEN ENERGY LIMITED  
On behalf of the Board of Directors  
Sd/-  
Bhagya Hasija  
Company Secretary and Compliance Officer

SAATVIK GREEN ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. DAM Capital Advisors Limited at www.damcapital.in, Ambit Private Limited at www.ambit.co, Motilal Oswal Investment Advisors Limited at www.motilalosalgroup.com and the website of our Company at https://saatvikgroup.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 52 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and should instead only rely on the RHP, for making an investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.